



**Govind Toshniwal**  
**Company Secretary In Practice**

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The Chief General Manager  
Listing Operation,  
BSE Limited,  
20<sup>th</sup> Floor, P. J.Towers,  
Dalal Street,  
Mumbai – 400 001.

Dear Sir,

**Sub: Certificate W.R.T to Compliance of Chapter V of SEBI ( ICDR) Regs, 2018**

I, **Govind Toshniwal** Practicing Company Secretary, have verified the relevant records and documents of **GOWRA LEASING & FINANCE LTD** with respect to the proposed preferential issue of 24,54,150 (Twenty Four Lakhs Fifty Four Thousand One Hundred Fifty) Equity Shares by the Company as per Chapter V of SEBI (ICDR) Regulations, 2018, and certify that the proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018.

**Govind Toshniwal**  
**Practicing Company Secretary**  
**C. P No: 24333**  
**M. No: A37468**  
**UDIN: A037468F001139349**

**Date: 04/09/2024**  
**Place: Hyderabad**